

S.no	Name of the issue: L&T Infrastructure Finance Company Limited (Series 2011A)	Last updated on: 6 June, 2014																							
1	<p><b>Type Of Issue:</b> Public Issue By L&amp;T Infrastructure Finance Company Limited (The "Company" Or "Issuer") Of Long Term Infrastructure Bonds with a Face Value of Rs. 1,000 each, in the nature of Secured, Redeemable, Non-Convertible Debentures, having benefits under Section 80 CCF of the Income Tax Act, 1961 (The "Debentures" or The "Bonds"), aggregating up to Rs. 1,000 Million with an option to retain an oversubscription of up to Rs. 3,000 Million for allotment of additional bonds (The "Issue"). The Issue being referred to as the issue of Long Term Infrastructure Bonds 2011A Series.</p>																								
2	<p><b>Issue size (Rs crore):</b> Public Issue of long term infrastructure bonds, aggregating up to Rs. 100 crore with an option to retain an oversubscription of up to Rs. 300 crore</p> <p>Source: Final Post Issue Monitoring Report</p>																								
3	<p><b>Rating of instrument along with name of the rating agency</b></p> <p>(i) as disclosed in the offer document: CARE AA+ by CARE and LAA+ by ICRA</p> <p>(ii) at the end of 1st FY (FY2011): CARE AA+ by CARE and LAA+ by ICRA</p> <p>(iii) at the end of 2nd FY (FY2012): CARE AA+ by CARE and ICRA AA+ by ICRA</p> <p>(iv) at the end of 3rd FY (FY2013): CARE AA+ by CARE and ICRA AA+ by ICRA^</p> <p>^As on the last updated date</p> <p>Source: CARE letter dated November 2011 and ICRA letter dated November 2011</p>																								
4	<p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):</b> Yes.</p>																								
5	<p><b>Subscription level (number of times):</b> 4.85 times the Base Issue size (1.21 times the total issue size incl. oversubscription)</p> <p>Source: Final Post Issue Monitoring Report</p>																								
6	<p><b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b></p> <table border="1"> <thead> <tr> <th rowspan="2">Standalone Parameters</th> <th colspan="3">(In Rs. crores)</th> </tr> <tr> <th>FY 2011</th> <th>FY 2012</th> <th>FY 2013</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>703.97</td> <td>1183.91</td> <td>1599.78</td> </tr> <tr> <td>Net Profit for the period</td> <td>200.82</td> <td>263.95</td> <td>344.21</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>702.15</td> <td>795.90</td> <td>829.23</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>586.24</td> <td>1038.08</td> <td>1473.56</td> </tr> </tbody> </table> <p>Source: Source: Annual Filings</p>		Standalone Parameters	(In Rs. crores)			FY 2011	FY 2012	FY 2013	Income from operations	703.97	1183.91	1599.78	Net Profit for the period	200.82	263.95	344.21	Paid-up equity share capital	702.15	795.90	829.23	Reserves excluding revaluation reserves	586.24	1038.08	1473.56
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7	<p><b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b></p> <p>(i) at the end of FY 2011: Listed on NSE. The Securities are locked in upto 22/03/2016.</p> <p>(ii) at the end of FY 2011: Listed on NSE. The Securities are locked in upto 22/03/2016.</p> <p>(iii) at the end of FY 2013: Listed on NSE. The Securities are locked in upto 22/03/2016.</p> <p><i>Note: In accordance with the Notification No 48/2010.F.No.149/84/2010-SO(TPL) dated July 9, 2010 issued by Central Board of Direct Taxes, the Bonds shall be locked-in for a period of 5 years from the Deemed Date of Allotment.</i></p>																								
8	<p><b>Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <p>(i) at the end of FY 2011: No change</p> <p>(ii) at the end of FY 2012: Mr. Ajit Kumar Jain - Appointed Mr. Suneet K. Maheshwari - Appointed</p> <p>(iii) During FY 2013: Mr. M Damodaran - Appointed Mr. S H Bhojani - Appointed Dr. R H Patil - Cessation</p>																								
9	<p><b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b></p> <p>(i) as disclosed in the offer document: The funds raised through this Issue will be utilized towards "infrastructure lending" as defined by the RBI in the regulations issued by it from time to time, after meeting the expenditures of, and related to, the Issue.</p> <p>(ii) Actual utilization: The amount has been fully utilised towards 'infrastructure lending' as defined by the Reserve Bank of India.</p> <p>(iii) Reasons for deviation, if any: NA</p>																								
10	<p><b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</b></p> <p>(i) Disclosures in the offer document on terms of issue: No delay or default</p> <p>(ii) Delay in payment from the due date: No.</p> <p>(iii) Reasons for delay/ non-payment, if any: NA.</p>																								
11	<p><b>Any other material information:</b> NA</p> <p>Appointment of Mr. Suneet K. Maheshwari as a Managing Director of the Company w.e.f January 31, 2012 and is designated as Managing Director and Chief Executive of the Company.</p> <p>The Company has appointed GDA Trusteeship Ltd. as new debenture trustee in place of Bank of Maharashtra, retiring trustee, for its long term infrastructure bonds. The resolution in this respect seeking consent of Debenture holders through postal ballot has been approved by Debenture Holders with requisite majority. The Company is in the process of completing the regulatory requirements for effecting the transition</p>																								