

# PUBLIC NOTICE



## HDFC BANK

**HDFC BANK LIMITED**

**Branch:** HDFC Spenta - RPM Dept, 2nd Floor, Next to HDFC Bank House, Mathuradas Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013. Tel: 022-66113020.

**Regd. Office:** HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013.

**CIN:** L65920MH1994PLC080618 **Website:** [www.hdfcbank.com](http://www.hdfcbank.com)

### INVITATION FOR EXPRESSION OF INTEREST FOR SALE OF IDENTIFIED STRESSED LOAN EXPOSURES THROUGH AUCTION UNDER SWISS CHALLENGE METHOD

HDFC Bank Limited ("**Bank**") has initiated a process to sell certain identified non-performing assets by way of assignment, which assignment will transfer Bank's right title and interest in the said assets, including the underlying security interest, if any (collectively, "**Financial Assets**") on an "**as is where is, as is what is and without recourse basis**" (collectively, the "**Process**"). The Financial Assets relate to loan exposures of the Bank comprising of retail loans (as highlighted in below table), the principal dues around INR 478 crs (Rupees Four Hundred and Seventy-Eight crores) with further applicable interest. The Financial Assets are offered for assignment on an 100% upfront cash basis, which will be assessed by the Bank through a Swiss Challenge method.

Sr#	Portfolio	Count of accounts	POS in crores
1.	Mortgage and Home loans	1,973	329
2.	Commercial vehicle loans	3,232	77
3.	Agricultural retail loans	2,074	72

Accordingly, the Bank hereby invites interest for acquisition of the aforesaid Financial Assets from persons who are eligible to acquire the same in accordance with the applicable guidelines/directions/circulars of the Reserve Bank of India.

The details of the Process (including the right to create sub-pools, details of the Financial Assets, the terms and conditions of the EOI, Non-Disclosure Agreement, due diligence, submitting counter bids with EMD, negotiations thereafter, if any, submission of revised bids, declaration by the Bank of the challenger bids, etc.) is set out in a detailed process document for sale of Financial Assets ("**Process Document**").

It may be noted that only those participants who have submitted the EOI and executed the necessary documents would be permitted to participate in the Swiss Challenge method as detailed in the Process Document.

To participate in the Process and to obtain the Process Document, please contact the Bank at [Jyothi.shetty@hdfcbank.com](mailto:Jyothi.shetty@hdfcbank.com) and [Peter.antonyraj@hdfcbank.com](mailto:Peter.antonyraj@hdfcbank.com) on or before 8 p.m. of 12<sup>th</sup> March, 2025.

For HDFC Bank Ltd.

Sd/-

Authorized Officer

Place: MUMBAI

Date: 11 March 2025