



CUSTOMER UNDERTAKING FOR SWITCHING CURRENT ACCOUNT VARIANT WITHOUT CHANGE OF ACCOUNT NUMBER

Most Important Document- For Switching Account to Regular / Premium / Ascent / Plus & Max Advantage Current Account

To:
The Branch
Manager, HDFC Bank,
_____ Branch,

I/We _____ (name of the entity) wish to switch my/our existing Current Account _____ (Product Variant Name), bearing account number _____ (14 digit current account number)

Consequent to the switch to new product variant I/We have understood that I/We am/are required to maintain an Average Quarterly Balance (AQB) for the new variant selected below as per the following grid, in my/our account.

Product	Regular	Premium	Ascent	Plus	Max Advantage
AQB/HAB in Rs.	Rs.10,000/- (AQB) Only NON-METRO Locations	Rs.25,000/-(AQB)	Rs. 50,000 (AQB) - Metro and Urban Locations Rs 25,000 (AQB) - Semi urban and rural Locations	Rs.100,000/-(AQB)	Rs. 5,00,000 (AQB) - Metro and Urban Locations Rs 2,50,000 (AQB) - Semi urban and rural Locations
Non-Maintenance Charges (per Quarter) in Rs.	Rs. 1,500	Rs. 1,800	Rs. 3,000	Rs. 1,500 – (Rs. 50,000 & Above) Rs. 6,000 – (Less than Rs. 50,000)	Rs. 8,000 - Metro and Urban Locations Rs. 4,000 - Semi urban and rural Locations
TICK BOX in which account to be switched					

I/ We have understood that non-maintenance of balance in my/our account, as per the newly selected Variant, would result in levy of AQB non-maintenance charges as mentioned in above grid, without any further Notice.

I / We confirm that:

I/we have read & are in possession of schedule of charges of the new (switched) variant.

I/We have read and understood the Declaration given above and confirm that all the details provided on it are correct.

I/We understand that the same operating instructions will continue to apply.

(Signature of the Customer/Authorized Signatory 1)

(Signature of the Customer/Authorized Signatory 2)

(Signature of the Customer/Authorized Signatory 3)

(Signature of the Customer/Authorized Signatory 4)

(Signature of the Customer/Authorized Signatory 5)

(Signature of the Customer/Authorized Signatory 6)

(To be signed by authorized signatory / signatories as per the mode of operation.)



BANK OFFICER DECLARATION

I _____ working as an employee with HDFC Bank confirm that this account switching form has been signed in my presence.

Employee code _____

Place _____

Date _____

Bank Office Signature _____

BRANCH USE ONLY		CPU USE ONLY	
Signatures of account holders verified by (Name)			
Document sent to CPU on			
PB Signature	Date:		Date:
Approved By (BM Name & Signature)		DVU	
		FCU	



CUSTOMER UNDERTAKING FOR SWITCHING CURRENT ACCOUNT VARIANT WITHOUT CHANGE OF ACCOUNT NUMBER

Most Important Document for Switching Account to Agri/Professional/E-Comm/TASC/Activ/Saksham/Startup/GIGA

To:
The Branch
Manager, HDFC Bank,
_____ Branch,

I/We _____ (name of entity/individual) wish to switch my/our existing Current Account _____ (Product Variant Name), bearing account number _____ (14 digit current account number)

Consequent to the switch to new product variant I/We have understood that I/We am/are required to maintain an Average Quarterly Balance (AQB)/ Average Half yearly Balance (HAB) of the new variant selected below as per the grid, in my/our account

Product	Agri	Professional	E-comm	TASC	Startup Current Account	Activ	Saksham	GIGA Current Account - Regular
AQB/ HAB	Rs. 10,000 (HAB)	Rs. 10,000 (AQB)	Rs. 25,000 (AQB)	NIL	Rs. 50,000 (AQB)	Rs. 10,000 (AQB) (Mandatory to be linked with ME/MPOS/MEAPP)	Rs. 10,000 (HAB)	Rs. 10,000 (AQB) Metro/Urban branches Rs. 5,000 (AQB) Semi Urban/Rural branches
Non maintenance charge	Rs. 1,500 Per half year	Rs. 1,500 Per quarter	Rs. 1,800 Per quarter	NIL	Rs. 3,000 Per quarter	Rs. 3000 Per quarter	1500 Per half year	Rs. 3,000 per quarter Metro/Urban branches Rs. 1,500 per quarter Semi-Urban/Rural branches
Tick box in Which account is to be switched								

I/ We have understood that non-maintenance of balance in my/our account, as per the newly selected Variant would result in levy of AQB/ HAB non-maintenance charges as mentioned in above grid, without any further Notice.

• **Switching to Agri current Account (PC-796):**

I confirm that I am engaged in the business of trading of _____ and I am affiliated to _____ (Name of Grain Market / Mandi) holding License No. _____. Copy of my / our License issued by the Grain Market / Mandi / Agriculture Development Officer / under Insecticide Act / State Government Registration Certificate (or other documentary proof) is also enclosed herewith.

• **Switching to Professionals current Account (PC-793):**

I also confirm that I am a qualified Chartered Accountant/Company Secretary/Doctor/Architect and my membership no. is _____. Copy of my/our membership no. /proof is enclosed herewith.

• **Switching to TASC current Account (PC-762):**

I also confirm that I am running a Trust / Association / Society / Clubs / Non-Profit Organization / Govt Department Municipal Body in the name of _____

• **Switching to E-comm current Account (PC- 954):**

I confirm that the said entity operates in the Online Market Space under the website name as _____.

Branch Manager's Signature _____

• **Switching to Startup Current Account (PC-1013):**

I/We confirm that my entity _____ (Name of the entity) is incorporated as a _____ (type of entity). we are in the business of _____ and declare that date of incorporation <10 Years, entity is not formed by splitting up or reconstructing existing business, we use innovative technology/methods/processes in our business and work towards a scalable business model with high potential for wealth creation.

(Signature of the Customer/Authorized Signatory)

• **Switching to Saksham current Account (PC- 1107):**

I confirm that the said entity is a vendor to Government or Gram Panchayat or Parishad or Panchayat Samiti and the necessary due diligence has been performed.

Branch Manager's Signature _____

• **Switching to Activ current Account (PC- 1102):**

I/ We confirm that the TID has already been generated or we have initiated the TID generation along with ME-RM.

Branch Manager's Signature _____

I / We confirm that:

I/We confirm that I/we have read & are in possession of schedule of charges of the new (switched) variant.
I/We have read and understood the Declaration given above and confirm that all the details provided on it are correct.
I/We understand that the same operating instructions will continue to apply.

(Signature of the Customer/Authorized Signatory 1)

(Signature of the Customer/Authorized Signatory 2)

(Signature of the Customer/Authorized Signatory 3)

(Signature of the Customer/Authorized Signatory 4)

(Signature of the Customer/Authorized Signatory 5)

(Signature of the Customer/Authorized Signatory 6)

(To be signed by authorized signatory / signatories as per the mode of operation.)



BANK OFFICER DECLARATION

I _____ working as an employee with HDFC Bank confirm that this account switching form has been signed in my presence.

Employee code _____

Place _____

Date _____

Bank Office Signature _____

BRANCH USE ONLY		CPU USE ONLY	
Signatures of account holders verified by (Name)			
Document sent to CPU on			
PB Signature	Date:		Date:
Approved By (BM Name & Signature)		DVU	
		FCU	