

Annexure –JA
FORM FOR NOMINATION/ CANCELLATION OF NOMINATION
(To be filled in by individual applying singly or jointly)

Branch Code.....
Branch Inward Date.....

HDFC Bank Limited, Depository Services, LODHA – I Think Techno Campus, Building – ALPHA, 8th Floor, Opp. Crompton Greaves, Kanjur Marg (E), Mumbai – 400042				DP ID	I	N							
				Client ID									
(A)	Nomination Option			Date	D	D	M	M	Y	Y	Y	Y	
<input type="checkbox"/> I / We wish to make a nomination		<input type="checkbox"/> I/We wish to cancel the nomination made by me/ us earlier and consequently all rights and liabilities in respect of beneficiary ownership in the securities held by me / us in the said account shall vest in me/ us. <i>[Strike off (B)Nomination Details below]</i>											
(B) Nomination Details													
I/We wish to make a nomination and do hereby nominate the following person in whom all rights and / or amount payable in respect of securities held in the Depository by me / us in the said beneficiary owner account shall vest in the event of my / our death.													
1	Name of the Nominee (Mr./Ms.)												
2	Relationship with the Applicant (if any)												
3	Address of Nominee												
			City/town/ village		PIN Code								
			State		Country								
4	Contact Details of nominee		Tel (Off.)		Tel (Res.)								
			Fax No.		Mobile No.								
			Email ID										
5 Nominee Identification details (please tick any one from (a) to (f) and provide details of the same)													
(a)	<input type="checkbox"/>	(i)	Photograph				Signature						
			<div style="border: 1px solid black; padding: 10px; text-align: center;"> Photograph of nominee (Signature of nominee across photograph) </div>				(ii) X <i>Signature of Nominee</i>						
(b)	<input type="checkbox"/>	PAN of nominee											
(c)	<input type="checkbox"/>	Aadhaar number of nominee											
(d)	<input type="checkbox"/>	Savings bank account number of nominee, if maintained with the same Participant				Bank Account Number							
(e)	<input type="checkbox"/>	Copy of any proof of identity document (accompanied by original for verification or duly attested by any entity authorized for attesting the documents, as provided in Annexure JB)											
(f)	<input type="checkbox"/>	Demat account details of nominee				DP ID							
						Client ID							
Sr. Nos. 6-11 should be filled only if nominee is minor													

6	Date of Birth (in case of minor nominee)					D	D	M	M	Y	Y	Y	Y
7	Name of Guardian (Mr./Ms.) (in case of minor nominee)												
8	Address of Guardian												
			City / town / village		PIN Code								
			State		Country								
9	Contact Details of Guardian		Tel. (Off.)		Tel. (Res.)								
			Fax No.		Mobile No.								
			Email id										
10	Relationship of Guardian with nominee												
11. Guardian Identification details (please tick any one from (a) to (f) and provide details of the same)													
(a)	<input type="checkbox"/>	(i)	Photograph		(ii)	Signature							
			<div style="border: 1px solid black; padding: 10px; text-align: center;"> Photograph of nominee (Signature of nominee across photograph) </div>			X Signature of nominee							
(b)	<input type="checkbox"/>	PAN of guardian											
(c)	<input type="checkbox"/>	Aadhaar number of guardian											
(d)	<input type="checkbox"/>	Savings bank account number of guardian, if maintained with the same Participant			Bank Account Number								
(e)	<input type="checkbox"/>	Copy of any proof of identity document (accompanied by original for verification or duly attested by any entity authorized for attesting the documents, as provided in Annexure JB)											
(f)	<input type="checkbox"/>	Demat account details of guardian.			DP ID								
					Client ID								
(C)	Name and Signature of Account Holder(s)												
	Account Holder(s)	Name						Signature of Account Holder(s)					
	Sole/First Holder							X					
	Second Holder							X					
	Third Holder							X					

(D)	Signature of Witness for nomination											
	Name of the Witness	Address			Signature of Witness							
					X							
					D	D	M	M	Y	Y	Y	Y

Instructions:

1. The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. Non- individuals including society, trust, body corporate, partnership firm, karta of Hindu Undivided Family, holder of power of attorney cannot nominate. If the account is held jointly all joint holders will sign the nomination form.
2. A minor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner.
3. The Nominee shall not be a trust, society, body corporate, partnership firm, karta of Hindu Undivided Family or a power of Attorney holder. A non-resident Indian can be a Nominee, subject to the exchange controls in force, from time to time.
4. Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities.
5. Transfer of securities in favour of a Nominee shall be valid discharge by the depository and the Participant against the legal heir.
6. The cancellation of nomination can be made by individuals only holding beneficiary owner accounts on their own behalf singly or jointly by the same persons who made the original nomination. Non- individuals including society, trust, body corporate, partnership firm, karta of Hindu Undivided Family, holder of power of attorney cannot cancel the nomination. If the beneficiary owner account is held jointly, all joint holders will sign the cancellation form.
7. On cancellation of the nomination, the nomination shall stand rescinded and the depository shall not be under any obligation to transfer the securities in favour of the Nominee.
8. Copy of the ID proof document duly self signed by the Nominee/Guardian (in case of minor nominee) and original seen and verified by the branch employee with their name, employee code, signature and branch stamp or should be attested to the effect "original seen & verified" by entity viz Notary Public / Gazette Officer / Manager of a Scheduled Commercial / Co-operative Bank or Multinational Foreign Banks (Name, Designation & Seal of the attesting entity should be affixed on the photocopy of the documents)
9. In case of NRI clients, ID proof documents should be attested to the effect "original seen & verified" by authorized officials of overseas branches of Schedule Commercial Banks registered in India / Notary Public / Court Magistrate / Judge / Indian Embassy/ Consulate General of the country where the client is residing outside India.