

March 24, 2022

BSE Limited

Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

The National Stock Exchange of India Ltd

The Listing Department
Exchange Plaza
Bandra Kurla Complex
Mumbai 400051

Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the SEBI Regulations”)

Pursuant to Regulation 51 and other applicable provisions of the SEBI Regulations, we wish to inform you that the Reserve Bank of India vide its letter bearing ref. no. DOR.CAP.S4667/21-01-002/2021-22 dated March 23, 2022 (copy enclosed) has accorded its approval to HDFC Bank Limited (“**the Bank**”) for exercising call option on its Basel III compliant Additional Tier 1 (AT1) bonds (ISIN - INE040A08377) of the face value of Rs.10 lacs each on May 12, 2022. The said call option is being exercised in accordance with its terms of issue.

Please note that subsequent intimation shall be made upon fixing of the record date for the Redemption cum final payment of Interest on the aforesaid bond, in accordance with Regulation 60 of the SEBI Regulations.

This is for your information and appropriate dissemination.

Yours Truly,
For HDFC Bank Limited

Santosh Haldankar
Sr. Vice President (Legal) & Company Secretary

Encl: RBI approval letter dated March 23, 2022



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA



www.rbi.org.in

DOR.CAP.S4667/21-01-002/2021-22

March 23, 2022

The Managing Director & CEO
HDFC Bank,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400 013

महोदय/Dear Sir,

Exercise of call option on Basel III compliant Additional Tier 1(AT1) bonds

कृपया उपरोक्त विषय पर जनवरी 25, 2022 के आपके पत्र BSM/TRSY/01/2022 का संदर्भ ले, जिसमें निम्नलिखित अतिरिक्त टियर I बांडों- INE040A08377 पर कॉल विकल्प प्रयोग करने के लिए हमारी स्वीकृति मांगी गई है।

Please refer to your letter BSM/TRSY/01/2022 dated January 25, 2022 seeking our approval for redemption of following Additional Tier I Bonds- INE040A08377.

2. इस संबंध में, हम सूचित करते हैं कि बैंक को जारी करने की शर्तों और सभी लागू कानूनों और विनियमों के अधीन, उपर्युक्त अतिरिक्त टियर I- INE040A08377 बांडों पर कॉल विकल्प प्रयोग करने की अनुमति दी जाती है।

In this connection, we advise that the bank has been granted permission for redemption of above-mentioned Additional Tier I bonds- INE040A08377, subject to the terms of issue and all applicable laws and regulations.

भवदीय / Yours faithfully,

(दिव्यरंजन पाणिग्राही / Dibyaranjan Panigrahi)
प्रबंधक / Manager