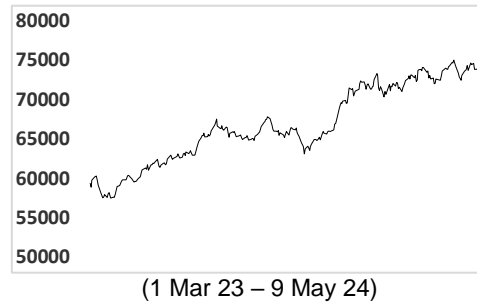


S&P BSE Sensex	Nifty-50
1062.22	345.00
72,404.17	21,957.50
Nifty-100	Nifty-200
375.80	207.50
22,790.20	12,309.90

Sensex P/E: 23.19 Source: BSE/NSE

S&P BSE Sensex: Daily 72,404.17



CASH MARKET TURNOVER NSE

Date	Turnover (Rs. cr)	Shares (lac)	Trades (lac)
09-May	102205	37136	359.44
08-May	98922	32436	358.49
07-May	108067	38409	477.58
06-May	110346	36560	424.03
03-May	126412	38353	537.54

Advance Decline Ratio

	A	B	Others	Total
Advances	70	131	642	843
Declines	643	1001	1354	2998
Unchanged	0	7	95	102
Total	713	1139	2091	3943

Forward Premia on USD/INR

	09/05/24	08/05/24
3 Months	1.31	1.31
6 Months	1.45	1.47
1 Year	1.75	1.75

SOFR (USD)

	09/05/24	08/05/24
Overnight	5.31	5.31
1 Month	5.32	5.32
3 Months	5.32	5.33
6 Months	5.29	5.29
1 Year	5.15	5.15

Forex Rates (Direct quote in INR)

	10/05/24	09/05/24	+/-
USD	83.50	83.52	-0.02
GBP	104.52	104.35	0.17
Euro	89.97	89.76	0.21
JPY	53.62	53.68	-0.06

Indicators

Inflation Rate (CPI)	4.85%
Interbank Call	6.66 - 6.71%
91-day T-Bills	7.00
10-yr G-Sec (7.18% 2033)	7.13
Brent Crude (\$/ Bbl)	84.21 (0.37)
Gold Std (Rs./10gm)	71,502 (-143)
Silver (Rs/ Kg)	82,342 (800)
Dollar Index	105.20 (-0.30)

World Stock Markets

	Close	+/-
New York– Dow Jones	39,388	331
NASDAQ	16,346	44
London – FTSE	8,381	27
Hong Kong–Hang Seng	18,538	224
At 9.00 am- Today	18,824	286
Tokyo – Nikkei	38,074	-128
At 9.00 am- Today	38,263	189

- As per data from the US Labor Department, **initial jobless claims climbed to 231,000 in the week ended 4 May 2024, an increase of 22,000 from the previous week's revised level of 209,000.** Economists had expected the claims to inch up to 210,000 from the 208,000 originally reported for the previous week.
- The Bank of England maintained its key policy rate for the sixth consecutive meeting.** The Monetary Policy Committee decided to hold the Bank Rate at 5.25% again in a split vote. The current bank rate is the highest since early 2008.
- According to China's Customs office, China's exports rebounded on lower base of comparison. **Exports advanced 1.5% YoY in April 2024, reversing the 7.5% YoY decrease in March 2024. Imports posted an increase of 8.4% YoY.** The trade balance showed a surplus of USD 72.4 bn in April 2024.
- The Export-Import Bank of India forecasted India's merchandise exports to grow 12.3% YoY at USD 116.7 bn in Q1 FY25,** on strong economic fundamentals and sustained manufacturing and services activity. It also expects non-oil exports to grow 10.7% YoY in Q1 FY25 to USD 93.9 bn.
- As per data from the Ministry of Commerce, India's exports have surged to as many as 115 countries out of the total 238 destinations during FY24 despite the global economic uncertainties. **India's merchandise exports decreased by 3% YoY to USD 437.1 bn while services exports rose to USD 341.1 bn in FY24.**
- As per data from the Corporate Affairs Ministry, **after record incorporations in FY24, company registrations fell 3.7% YoY in April 2024, partly due to the high base effect.** Incorporation of LLPs surged 36% YoY. 15,982 companies were incorporated in April 2024, against 16,599 in FY24. A total of 5,896 LLPs were registered in April 2024, compared with 4,335 in April 2023.
- According to a joint report by Bain & Company and IVCA, **the Indian Private Equity (PE) and Venture Capital (VC) investments declined by about 35% YoY to around USD 39 bn in CY23 from USD 62 bn in CY22.** The PE investments in India dropped to USD 29.6 bn in CY23 from a peak value of USD 36 bn in CY22. VC investments dropped to USD 9.6 bn in CY23 versus USD 25.7 bn in CY22.
- As per data from the Oil Ministry, **state-run oil and gas companies cut 15,700 jobs, or 14% of their workforce, in six years even as their revenues nearly doubled, with non-managerial jobs getting hit disproportionately.** Their headcount dropped to 94,300 at the end of FY23 from 110,000 six years earlier.
- According to Colliers, **India's top office markets have experienced a 4-8% YoY rise in rentals, driven by robust demand and simultaneous infusion of high-end, quality supply.** Select high performing markets across the top 6 cities have specifically seen up to 20% YoY rental growth.
- Equity Market Roundup:** S&P BSE Sensex opened at 73,499. It made an intra-day high of 73,499 and a low of 72,334 before closing 1062 points down at 72,404.
- Debt Market Roundup:** Net liquidity injected by the RBI stood at Rs 1774 bn.

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