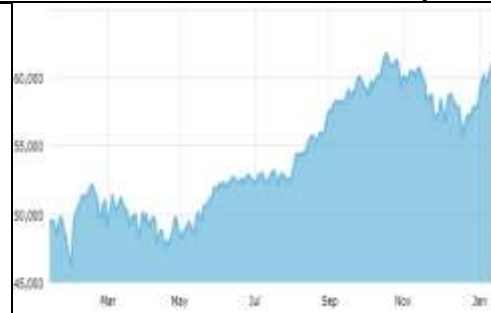


Technical View:

S&P BSE Sensex opened at 61014 and closed at 61150 up by 533 points, in the previous session.

Averages	Nifty	Sensex
50 SDMA*	17,493	58,722
200 SDMA*	16,472	55,149

*Simple Day Moving Average

**International News**

- U.S. stocks moved slightly higher Wednesday after a key inflation report showed a historic gain but largely matched expectations. The S&P 500 added roughly 0.28% to 4,726.35, and the Nasdaq Composite rose 0.23% to 15,188.39 for its third straight positive day. The Dow Jones Industrial Average, which shuffled between modest gains and losses through the session, finished with a gain of 38.3 points, or 0.11%, at 36,290.32.
- According to report released by the Labor Department, US consumer price growth accelerated to 7.0% YoY in December 2021 from 6.8% in November 2021, showing the biggest yearly jump since June 1982. Core consumer prices, which exclude food and energy prices, were up by 5.5% YoY in December 2021 compared to the 4.9% YoY spike in November 2021.
- European stocks closed higher on Wednesday as investors monitored the latest reading of U.S. inflation data. The pan-European Stoxx 600 closed 0.7% higher, with basic resources climbing 3.2% to lead gains while health care stocks dropped 0.7%.

Domestic News

- The market rally continued on the fourth straight session on January 12, with Nifty50 closing above 18,200 and S&P BSE Sensex above 61,000 level, led by the auto, realty, metal and power stocks. At close, the S&P BSE Sensex was up 533.15 points or 0.88% at 61,150.04, and the Nifty50 was up 156.50 points or 0.87% at 18,212.30. On the sectoral front, Nifty Auto, Energy, Metal indices gained 1-2%, while Nifty Bank rose 0.7%. Broader markets performed in-line with main indices, with S&P BSE midcap and smallcap indices up 0.7-1%.
- As per the data released by the National Statistical Office (NSO), India's Consumer Price Index (CPI) based retail inflation came in at 5.59% in the month of December 2021 as compared to 4.91% in November 2021. Higher telecommunications charges and food prices, along with a comparatively low base one year ago, drove Indian retail inflation to a six-month high.
- According to data released by National Statistical Office (NSO), India's Index of Industrial Production (IIP) grew by 1.4% YoY in the month of November 2021 as compared to a contraction of 1.6% YoY in the month of November 2020. The manufacturing sector's output grew by 0.9% YoY, mining output increased by 5.0% YoY and power generation rose by 2.1% YoY in the month of November 2021.
- Rating agency ICRA said that it expects a miss in the disinvestment target to cause the government's fiscal deficit to be at Rs 16.6 trillion or 7.1% of the Gross Domestic Product (GDP) in FY22. In the base case for FY23, it sees the government's fiscal deficit moderating to Rs 15.2 trillion or 5.8% of the GDP.
- According to an index launched by CII- CRIF High Mark, the Rural Business Confidence (RBC) Index showed a high reading of 63.9 in October 2021 signifying high optimism and industry's upbeat mood on the rural economy.

Institutional Activity	Date	Buying	Selling	Net
	FPI Figures (Rs. Crs)			
Actual	11 Jan	7964	7561	403
Provisional	12 Jan	6981	7983	(1002)
Domestic Figures (Rs. Crs)				
Actual	11 Jan	-	-	-
Provisional	12 Jan	7485	6126	1332

Indices	Closing	Change	% Change
BSE CAPITAL GOODS	29971	158	0.53
BSE CONSUMER DURAB	45871	-34	-0.07
BSE FastMovConsGoods	13979	48	0.35
BSE Healthcare	25614	-8	-0.03
BSE AUTO	26372	326	1.25
BSE METAL	19653	296	1.53
BSE OIL & GAS	18744	172	0.93
BSE REALTY	4026	73	1.84
BSE BANKEX	44222	338	0.77
BSE Information Tech	37984	75	0.20

(Sources – www.usatoday.com, www.cnn.com, www.business-standard.com, reuters.com, moneycontrol.com, economicstimes.com)

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