

Name of the Issue: Aditya Birla Sun Life AMC Limited

Updated on June 2024

1	Type of Issue	Initial Public Offer
2	Issue Size (Rs. Mn)	27,682.56*

*Source: Prospectus

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 3.5970**

** including Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment

5 QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment**	6.41%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	6.49%
(iii) at the end of 1st FY (March 31, 2022)	6.57%
(iv) at the end of 2nd FY (March 31, 2023)	6.45%
(v) at the end of 3rd FY (March 31, 2024)	16.45%

**Basis of Allotment (excluding pre-issue QIB holding)

6 Financials of the issuer

Parameters	(Rs. Million)		
	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)
Income from operations	12,929.61	12,266.06	13,531.90
Net Profit for the period	6,727.71	5,963.80	7,803.60
Paid-up equity share capital	1,440.00	1,440.00	1,440.50
Reserves excluding revaluation reserves	20,524.55	23,729.89	30,248.30

7 Trading Status

The equity shares of Aditya Birla Sun Life AMC Limited are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Sunder Rajan Raman and Ramesh Abhishek	Appointed as Independent Director
	Bobby Parikh	Completion of tenure as an Independent Director
(ii) at the end of 2nd FY (March 31, 2023)	Amrit Singh Kanwal	Appointed as Director
	Vishaka Vivek Mulye	Appointed as Director
	Ajay Srinivasan	Resigned
(iii) at the end of 3rd FY (March 31, 2024)	Bharat Vithalbhai Patel	Resigned
	Mr. Supratim Bandyopadhyay	Appointed as Director
	Mr. Harish Engineer	Resigned

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

i) As disclosed in the Offer Document	Not applicable, Offer for Sale
ii) Actual utilisation	Not applicable, Offer for Sale
General Corporate Purposes	Not applicable

11 Comments of monitoring agency, if applicable

Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	712.00
Listing Date	11-Oct-21

Price parameters	At close of listing day- October 11, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2022)		
				Closing price	High (During FY)	Low (During FY)
Market Price*	699.45	631.15	542.20	533.85	722.90	483.12
Nifty	17,945.95	18,044.25	17,812.70	17,464.75	17,945.95	16,013.45

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023)			As at the end of the 3rd FY after the listing of the issue (31st March, 2024)		
	Closing price	High	Low	Closing price	High	Low
Market Price	311.20	560.00	307.00	455.00	536.00	312.55
Nifty	17,359.75	18,887.60	15,183.40	22,326.90	22,526.60	17,312.75

Sectoral Index Not comparable to any of the available sectoral indices

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2022)	At the end of 1st FY (March 31, 2023)	At the end of 1st FY (March 31, 2024)	
EPS (Basic)	Company				
	Consolidated	18.27	23.36	20.65	27.10
	Peer Group & Industry Avg	37.34	39.83	37.56	57.31
	HDFC Asset Management	14.49	65.36	66.71	91.02
	Nippon Life India Asset Management Limited	19.37	12.00	11.53	17.75
	UTI Asset Management Company	36.31	42.12	34.44	63.16
P/E	Company				
	Consolidated	38.97	22.85	15.07	16.79
	Peer Group & Industry Avg	39.83	28.49	20.82	26.89
	HDFC Asset Management	50.9	32.84	25.60	41.24
	Nippon Life India Asset Management Limited	38.46	29.03	18.22	26.54
	UTI Asset Management Company	30.14	23.61	18.64	12.87
RoNW	Company				
	Consolidated	30.87%	30.63%	23.69%	24.63%
	Peer Group & Industry Avg	21.66%	20.49%	18.41%	24.51%
	HDFC Asset Management	27.76%	25.20%	23.30%	27.46%
	Nippon Life India Asset Management Limited	21.94%	21.39%	20.56%	27.78%
	UTI Asset Management Company	15.27%	14.87%	11.37%	18.28%

NAV per share

Company

Consolidated	59.19	76.27	87.40	110.03
Peer Group & Industry Avg	176.63	200.06	215.73	246.99
HDFC Asset Management	224.28	259.29	286.19	331.50
Nippon Life India Asset Management Limited	50.29	55.91	56.41	63.90
UTI Asset Management Company	255.31	284.97	304.60	345.57

Source: Thomson

14 Any other material information

Particulars**Date**For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com