

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 15, 2020 (the "Letter of Offer" or "LOF") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

# Reliance Industries Limited

Reliance Industries Limited (the "Company" or the "Issuer") was originally incorporated as "Mynylon Limited" in the State of Karnataka, under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 8, 1973 issued by the Registrar of Companies, Karnataka, at Bangalore. Thereafter, our Company obtained the certificate of commencement of business on January 28, 1976. Subsequently, the name of our Company was changed to "Reliance Textile Industries Limited" and a fresh certificate of incorporation consequent on change of name dated March 11, 1977, was issued by the Registrar of Companies, Karnataka, at Bangalore. The name of our Company was further changed to "Reliance Industries Limited" and a fresh certificate of incorporation consequent on change of name dated June 27, 1985 was issued by the Registrar of Companies, Maharashtra, at Mumbai. For details of changes in our name, see "History and Corporate Structure" on page 121 of the LOF.

**Registered and Corporate Office:** 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai 400 021, Maharashtra, India; **Contact Persons:** Shri K. Sethuraman, Group Company Secretary and Chief Compliance Officer, and Smt. Savithri Parekh, Joint Company Secretary and Compliance Officer, **Tel:** +91 (22) 3555 5000; **Fax:** +91 (22) 2204 2268; **E-mail:** investor.relations@ril.com; **Website:** www.ril.com; **Corporate Identity Number:** L17110MH1973PLC019786

## PROMOTER OF OUR COMPANY: SHRI MUKESH D. AMBANI

**ISSUE OF 42,26,26,894 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1,257 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1,247 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹ 5,31,24,20,05,758 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 15 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MAY 14, 2020 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 272 OF THE LOF.**

## NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

**ISSUE OPENS ON:  
WEDNESDAY, MAY 20, 2020**

**LAST DATE FOR ON MARKET RENUNCIATION  
FRIDAY, MAY 29, 2020<sup>A</sup>**

**ISSUE CLOSES ON:  
WEDNESDAY, JUNE 3, 2020<sup>B</sup>**

<sup>A</sup> Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date. <sup>B</sup> Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA\***

Simple, Safe, Smart way of making an application - Make use of it!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

### Facilities for Application in this Issue

#### (i) ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process.

Please note that subject to SCBSs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCBSs. Application through ASBA facility in electronic mode will only be available with such SCBSs who provide such facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/11/2013 dated January 2, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBS should have a separate account in its own name with any other SEBI registered SCBS(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

#### (ii) Registrar's Web-based Application Platform (R-WAP):

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at <https://rights.kfintech.com>), has been instituted for making an Application in this Issue by resident Investors. In accordance with the SEBI Rights Issue Circulars, R-WAP is only an additional option and not a replacement of the ASBA process. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat.

**PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 58 OF LOF.**

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk (<https://rights.kfintech.com>) or call helpline number (1800 425 8998, 1800 345 4001 and +91 (40) 67162222). For details, see "Terms of the Issue - Procedure for Application through the R-WAP" on page 285 of the LOF.

#### Application by Eligible Equity Shareholders holding Equity Shares in physical form:

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

- The Eligible Equity Shareholders apply only through R-WAP;
- The Eligible Equity Shareholders are residents;
- The Eligible Equity Shareholders are not making payment from non-resident account;
- The Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and
- The Eligible Equity Shareholders shall receive Rights Equity Shares, in respect of their Application, only in demat mode.

Accordingly, such resident Eligible Equity Shareholders are required to, within 6 (six) months from the Allotment Date, send a communication to our Company or the Registrar containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery, to enable process of credit of Rights Equity Shares in such demat account.

Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on pages 291 and 302, respectively, of the LOF.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCBSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=34>. For details on Designated Branches of SCBSs collecting the Application Form, please refer the above-mentioned link. **PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 302 OF LOF.**

**APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. If the Eligible Equity Shareholder makes an Application using the Application Form as well as plain paper, both the Applications shall be liable to be rejected at the option of the Issuer.

#### PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Reliance Industries Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date;

5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 314.25 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCBS; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCBS with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); 16. An approval obtained from the RBI, as required under our Articles of Association, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company, to be 5% or more of the post-Issue paid-up share capital of our Company. Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, or obtained from the RBI to the Registrar at [rilinvestor@kfintech.com](mailto:rilinvestor@kfintech.com); and 17. See page 289 of the Letter of Offer for additional representations that will be required to be made when an application is submitted to the Company.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, the Global Co-ordinators and Lead Managers and the Lead Managers and the Registrar shall not be responsible if the Applications are not updated by SCBS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

**OVERSEAS SHAREHOLDERS:** The distribution of the LOF, ALOF, RE Letter and Application Form and the issue of the Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the LOF, the ALOF, RE Letter and the Application Form may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders (i) in offshore transactions outside the United States in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to U.S. QIBs pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act. Our Company will dispatch the Letter of Offer / Abridged Letter of Offer and Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. As used in this section, LOF refers to the LOF together with the International Supplement.

#### NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold or otherwise transferred or delivered, directly or indirectly within the United States except pursuant to an applicable exemption from, or a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act, and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act, "U.S. QIBs") pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made (other than persons in the United States who are U.S. QIBs). No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States (in each case, other than from persons in the United States who are U.S. QIBs) or from any other jurisdiction where it would be illegal to make an offer of securities under the LOF.



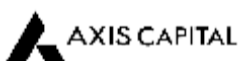




Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the LOF or the ALOF and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.


Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the LOF, that (i) it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States; or (ii) it is a U.S. QIB in the United States, and in each case is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States (unless the Application Form is submitted by a U.S. QIB in the United States) or other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is (a) not in the United States, and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (b) a U.S. QIB in the United States and in each case such person is complying with laws of jurisdictions applicable to such person in connection with this Issue; or (iii) where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form. As used in this section, LOF refers to the LOF together with the International Supplement.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in Application Form or a plain paper application is June 3, 2020, i.e., Issue Closing Date. Our Board may extend the said date for such Issue as it may determine from time to time, subject to the Issue period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCBS, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCBS or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any Committee of Directors shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section "Terms of the Issue - Basis of Allotment" on page 300 of the LOF.

| GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE   |   |   | LEAD MANAGERS TO THE ISSUE   |   |  |  |
|---|---|---|--|---|--|--|
|  <b>JM FINANCIAL</b>  |  <b>kotak</b><br>Investment Banking  |  <b>AXIS CAPITAL</b>   |  <b>BNP PARIBAS</b><br>The bank for a changing world   |  <b>BofA SECURITIES</b>  |  <b>citi</b>  |  <b>Goldman Sachs</b>   |
| <b>JM Financial Limited</b><br>7th Floor, Cnergy<br>Appasaheb Marathe Marg, Prabhadevi<br>Mumbai 400 025<br>Telephone: +91 (22) 6630 3030;<br>+91 (22) 6630 3262<br>E-mail: ril.rights@jmf.com<br>Investor Grievance E-mail:<br>grievance.ibd@jmf.com<br>Contact Person: Prachee Dhuri<br>Website: www.jmf.com<br>SEBI Registration No.: INM000010361 | <b>Kotak Mahindra Capital Company Limited</b><br>1st Floor, 27 BKC, Plot No. C-27<br>G Block<br>Bandra Kurla Complex<br>Bandra (East)<br>Mumbai 400 051<br>Telephone: +91 (22) 4336 0000<br>E-mail: ril.rights@kotak.com<br>Investor Grievance E-mail:<br>kmcaddressal@kotak.com<br>Contact Person: Ganesh Rane<br>Website: www.investmentbank.kotak.com<br>SEBI Registration No.: INM000008704 | <b>Axis Capital Limited</b><br>1st Floor, Axis House<br>C-2 Wadia International Centre<br>Pandurang Budhkar Marg<br>Worli, Mumbai 400 025<br>Telephone: +91 (22) 4325 2183<br>E-mail: ril.rights@axiscap.in<br>Investor Grievance E-mail:<br>complaints@axiscap.in<br>Contact Person: Sagar Jatakiya<br>Website: www.axiscapital.co.in<br>SEBI Registration No.: INM000012029 | <b>BNP Paribas</b><br>BNP Paribas House<br>1-North Avenue<br>Maker Maxity<br>Bandra Kurla Complex<br>Bandra (East), Mumbai 400 051<br>Telephone: +91 (22) 3370 4000<br>E-mail: dl.rights.ril@asia.bnpparibas.com<br>Investor Grievance E-mail:<br>indiainvestors.care@asia.bnpparibas.com<br>Contact Person: Soumya Guha<br>Website: www.bnpparibas.co.in<br>SEBI Registration No.: INM000011534 | <b>DSP Merrill Lynch Limited</b><br>Ground Floor, "A" Wing<br>One BKC, "G" Block<br>Bandra Kurla Complex<br>Bandra (East), Mumbai 400 051<br>Maharashtra, India<br>Telephone: +91 (22) 6632 8000<br>E-mail: dg.ril.rights@bofa.com<br>Investor Grievance E-mail:<br>dg.india_merchantbanking@bofa.com<br>Contact Person: Rishabh Bhatt<br>Website: www.ril-india.com<br>SEBI Registration No.: INM000011625 | <b>Citigroup Global Markets India Private Limited</b><br>1202, 12th Floor<br>First International Financial Center<br>G-Block Bandra Kurla Complex<br>Bandra (East), Mumbai 400 098<br>Telephone: +91 (22) 6175 9999<br>E-mail: ril.rights@citi.com<br>Investor Grievance E-mail:<br>investors.cgmb@citi.com<br>Contact Person: Paritosh Bhandari<br>Website: www.online.citibank.com/rh/rh/citigroupglobalscreen1.htm<br>SEBI Registration No.: INM000010718 | <b>Goldman Sachs (India) Securities Private Limited</b><br>Rational House 951-A<br>Appasaheb Marathe Marg, Prabhadevi<br>Mumbai 400 025<br>Telephone: +91 (22) 6616 9000<br>E-mail: gs-reliance@rights@gs.com<br>Investor Grievance E-mail:<br>india-client-support@gs.com<br>Contact Person: Rishabh Garg<br>Website: www.goldmansachs.com<br>SEBI Registration No.: INM000011054 |

| LEAD MANAGERS TO THE ISSUE  |  |   | LEAD MANAGERS TO THE ISSUE   |  |   |   |
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|  <b>HDFC BANK</b><br>We understand your world   |  <b>HSBC</b>  |  <b>ICICI Securities</b>   |  <b>IDFC</b><br>IDFC SECURITIES  |  <b>J.P.Morgan</b>  |  <b>Morgan Stanley</b>   |  <b>SBI Capital Markets Limited</b>  |
| <b>HDFC Bank Limited</b><br>Investment Banking Group<br>Unit 4018402, 4th Floor, Tower B<br>Peninsula Business Park, Lower Parel<br>Mumbai 400 013<br>Maharashtra, India<br>Telephone: +91 (22) 3395 8233<br>E-mail: ril.rights@hdfcbank.com<br>Investor Grievance E-mail:<br>investor.redressal@hdfcbank.com<br>Contact Person: Harsh Thakkar/ Ravi Sharma<br>Website: www.hdfcbank.com<br>SEBI Registration No.: INM000011252 | <b>HSBC Securities and Capital Markets (India) Private Limited</b><br>52/60, Mahatma Gandhi Road, Fort<br>Mumbai 400 001, Maharashtra, India<br>Telephone: +91 (22) 2268 5555<br>E-mail: ril.rights@hsbc.co.in<br>Investor Grievance E-mail:<br>investorgrievance@hsbc.co.in<br>Contact Person:<br>Sanjana Maniar/Dhananjay Sureka<br>Website: www.business.hsbc.co.in/en-gb/in/generic/po-open-offer-and-buyback<br>SEBI Registration No.: INM000010353 | <b>ICICI Securities Limited</b><br>ICICI Centre, H.T. Parekh Marg<br>Churchgate<br>Mumbai – 400 020<br>Telephone: +91 (22) 2288 2460<br>E-mail: ril.rights@icicisecurities.com<br>Investor Grievance E-mail:<br>customercare@icicisecurities.com<br>Contact Person:<br>Arjun A Mehrotra/Rupesh Khant<br>Website: www.icicisecurities.com<br>SEBI Registration No.: INM000011179 | <b>IDFC Securities Limited</b><br>6th floor, One IndiaBulls Centre, Tower 1C,<br>Senapati Bapat Marg, Elphinstone Road,<br>Mumbai 400 013<br>Telephone: +91 (22) 4202 2500<br>E-mail: ril.rights@idfc.com<br>Investor Grievance E-mail:<br>investorgrievance@idfc.com<br>Contact Person:<br>Akshay Bhandari/Kunal Thakkar<br>Website: www.idfc.com/capital/index.htm<br>SEBI Registration No.: MB/INM000011336 | <b>J.P. Morgan India Private Limited</b><br>J.P. Morgan Towers<br>Off CST Road, Kalina, Santacruz East<br>Mumbai 400 098<br>Telephone: +91 (22) 6157 3000<br>E-mail: RIL_RIGHTS_2020@jpmorgan.com<br>Investor Grievance E-mail:<br>investorsmb.jpmpl@jpmorgan.com<br>Contact Person: Shagun Gupta<br>Website: www.jpmpl.com<br>SEBI Registration No.: INM000002970 | <b>Morgan Stanley India Company Private Limited</b><br>18F, Tower 2, One Indiabulls Centre<br>841, Senapati Bapat Marg, Mumbai 400 013<br>Maharashtra, India<br>Telephone: +91 (22) 6118 1000<br>E-mail: rilrightstissue@morganstanley.com<br>Investor Grievance E-mail:<br>investors_india@morganstanley.com<br>Contact Person: Satyam Singhal<br>Website: www.morganstanley.com/about-us/global-offices/asia-pacific/india<br>SEBI Registration No.: INM000011203 | <b>SBI Capital Markets Limited</b><br>202, Maker Tower "E"<br>Cuffe Parade<br>Mumbai 400 005<br>Telephone: +91 (22) 2217 8300<br>E-mail: ril.rights@sbicaps.com<br>Investor Grievance E-mail:<br>investor.relations@sbicaps.com<br>Contact Person:<br>Sylvia Mendonca/Aditya Deshpande<br>Website: www.sbicaps.com<br>SEBI Registration No.: INM000003531 |

| REGISTRAR TO THE ISSUE   | GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER  | JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER   | INVESTORS MAY CONTACT THE REGISTRAR TO THE ISSUE OR THE GROUP COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER OR JOINT COMPANY SECRETARY AND COMPLIANCE OFFICER FOR ANY PRE-ISSUE POST-ISSUE RELATED MATTERS. ALL GRIEVANCES RELATING TO THE ASBA/R-WAP PROCESS MAY BE ADDRESSED TO THE REGISTRAR TO THE ISSUE, WITH A COPY TO THE SCBS, GIVING FULL DETAILS SUCH AS NAME, ADDRESS OF THE APPLICANT, CONTACT NUMBER(S), E-MAIL ADDRESS OF THE APPLICANT, FOLIO NUMBER OR DEMAT ACCOUNT NUMBER, SERIAL NUMBER OF THE APPLICATION FORM, NUMBER OF EQUITY SHARES APPLIED FOR, AMOUNT BLOCKED, (IN CASE OF ASBA PROCESS) OR AMOUNT DEBITED (IN CASE OF R-WAP PROCESS) ASBA ACCOUNT NUMBER AND THE DESIGNATED BRANCH OF THE SCBS WHERE THE APPLICATION FORM, OR THE PLAIN PAPER APPLICATION, AS THE CASE MAY BE, WAS SUBMITTED BY THE ASBA INVESTORS ALONG WITH A PHOTOCOPY OF THE ACKNOWLEDGEMENT SLIP (IN CASE OF ASBA PROCESS), AND COPY OF THE E-ACKNOWLEDGEMENT (IN CASE OF R-WAP PROCESS). |
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|  <b>KFINTECH</b>   | <b>Mr. K. Sethuraman</b><br>Group Company Secretary and Chief Compliance Officer<br>3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra<br>Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com | <b>Smt. Savithri Parekh</b><br>Joint Company Secretary and Compliance Officer<br>3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra<br>Tel: +91 22 3555 5000 • E-mail: investor.relations@ril.com | <b>Place :</b> Mumbai<br><b>Date :</b> May 16, 2020  |
| <b>Kfin Technologies Private Limited</b><br>(formerly known as "Karny Fintech Private Limited")<br>Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda,<br>Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India<br>Telephone: +91 (40) 6716 2222 • Toll free number: 18004258998/18003454001<br>E-mail: ril.rights@kfintech.com • Investor Grievance E-mail: rilinvestor@kfintech.com<br>Contact Person: M. Murali Kishna • Website: www.kfintech.com<br>SEBI Registration No.: INR000000221 | <b>For RELIANCE INDUSTRIES LIMITED</b><br>Sd/<br><b>K. Sethuraman</b><br>Group Company Secretary and Chief Compliance Officer   |  |  |

RELIANCE INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated May 15, 2020 with SEBI and the Stock Exchanges. The LOF shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com), National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the websites of the Global Co-ordinators and Lead Managers, JM Financial Limited and <http://www.jmf.com> and <http://www.investmentbank.kotak.com>, respectively, and on the websites of the Lead Managers, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, Goldman Sachs (India) Securities Private Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IDFC Securities Limited, J.P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and SBI Capital Markets Limited at <http://www.axiscapital.co.in>, <http://www.bnpparibas.co.in>, <http://www.hdfcbank.com>, <http://www.online.citibank.com/rh/rh/citigroupglobalscreen1.htm>, <http://www.goldmansachs.com>, <http://www.hsbc.com>, <https://www.business.hsbc.co.in/en-gb/in/generic/po-open-offer-and-buyback>, <http://www.icicisecurities.com>, <http://www.idfc.com/capital/index.htm>, <http://www.jpmpl.com>, <http://www.morganstanley.com/about-us/global-offices/asia-pacific/india> and <http://www.sbicaps.com>, respectively. Investors should note that investment in equity shares involves a degree of risk and are and are requested to refer to the section titled "Risk Factors" on page 23 of the Letter of Offer for details of the same. Potential investors should not rely on the Letter of Offer for any investment decision.

The Rights Entitlements and the Rights Equity Shares may not be offered or sold in the United States absent registration. No public offering of the Rights Entitlements and the Rights Equity Shares will be made in the United States. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act and in the United States to U.S. QIBs pursuant to Section 4(a)(2) under the US Securities Act and other exemptions from the registration requirements of the US Securities Act.