

Bar Code :

15H11000001



PAN :

FORM No. 15 H

[See section 197A(1C) and rule 29C(1A)]

Declaration under section 197A(1C) of the Income-tax Act, 1961 to be made by an individual who is of the age of sixty years or more claiming certain receipts without deduction of tax.

PART-I

1. Name of Assessee (Declarant)		2. PAN of the Assessee	
5. Flat/Door/Block No.		3. Age	4. Assessment Year (for which declaration is being made)
8. Road/Street/Lane		7. Assessed in which Ward/Circle	
11. Town/City/District		10. AO Code (under whom assessed last time)	
12. State		Area Code	AO Type
13. PIN		Range Code	AO No.
15. Email		14. Last Assessment Year in which assessed	
16. Telephone No. (with STD Code) and Mobile No.		17. Present Ward/Circle	
18. Name of Business/Occupation		19. Present AO Code (if not same as above)	
20. Jurisdictional Chief Commissioner of Income-tax or Commissioner of Income-tax (if not assessed to Income-tax earlier)		Area Code	AO Type
21. Estimated total income from the sources mentioned below		Range Code	AO No.
(Please tick the relevant box)			
Dividend from shares referred to in Schedule I <input type="checkbox"/>			
Interest on securities referred to in Schedule II <input type="checkbox"/>			
Interest on sums referred to in Schedule III <input type="checkbox"/>			
Income from units referred to in Schedule IV <input type="checkbox"/>			
The amount of withdrawal referred to in clause (a) of sub-section 2 of section 80CCA referred to in Schedule V <input type="checkbox"/>			
22. Estimated total income of the previous year in which income mentioned in Column 21 is to be included			

23. Details of investments in respect of which the declaration is being made:

SCHEDULE-I

(Details of shares, which stand in the name of the declarant and beneficially owned by him)

No. of shares	Class of shares & face value of each share	Total value of shares	Distinctive numbers of the shares	Date(s) on which the shares were acquired by the declarant (dd/mm/yyyy)

SCHEDULE-II

(Details of the securities held in the name of declarant and beneficially owned by him)

Description of securities	Number of securities	Amount of securities	Date(s) of securities (dd/mm/yyyy)	Date(s) on which the securities were acquired by the declarant (dd/mm/yyyy)

SCHEDULE III

Name and address of the person to whom the sums are given on interest	Amount of sums given on interest	Date on which sums were given on interest (DD/MM/YY)	Period for which such sums were given on interest	Rate of interest
HDFC BANK LTD © CUST ID :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				



Signature of declarant

Mandatory : To be filled by the Branch
Checklist for Form 15 H (For individual >= 60 years)

I have checked and confirm the below	Tick (✓ or ×)
Customer is >= 60 years (if <60 years then fill form 15 G)	
PAN No. is updated in Bank Records against the Cust id of customer	
Copy of PAN Card attached (if not updated in the system)	
Customer has signed in six places (indicated by)	
Fields marked © are mandatory to be filled	
Name of the Emp _____ Emp. Code _____	
Emp. Sign _____ Date _____	



SCHEDULE-IV

(Details of the mutual fund units held in the name of declarant and beneficially owned by him)

Name and address of the mutual fund	Number of units	Class of units and face value of each unit	Distributive number of units	Income in respect of units
			NOT APPLICABLE	

SCHEDULE-V

(Details of the withdrawal made from National Savings Scheme)

Particulars of the Post Office where the account under the National Savings Scheme is maintained and the account number	Date on which the account was opened(dd/mm/yyyy)	The amount of withdrawal from the account

Declaration/Verification

I.....do here by declare that I am resident in India with in the meaning of section 6 of the Income - tax Act, 1961. I also, hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated and that the incomes referred to in this form are not includible in the total income of any other person u/s 60 to 64 of the Income - tax Act, 1961. I further, declare that the tax on my estimated total income, including *income / incomes referred to in column 21 computed in accordance with the provisions of the Income - tax Act, 1961, for the previous year ending on..... relevant to the assessment year will be nil.

Place:

Date:



Signature of the Declarant

PART II

[For use by the person to whom the declaration is furnished]

1. Name of the person responsible for paying the income referred to in Column 21 of Part I HDFC BANK LTD.		2. PAN of the person indicated in Column 1 of Part II AAACH2702H	
3. Complete Address HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013		4. TAN of the person indicated in Column 1 of Part II MUMH03189E	
5. Email: support@hdfcbank.com	6. Telephone No. (with STD Code) and Mobile No.		7. Status Domestic Company
8. Date on which declaration is furnished (dd/mm/yyyy)	9. Period in respect of which the dividend has been declared or the income has been paid/credited	10. Amount of income paid ₹	11. Date on which the income has been paid / credited(dd/mm/yyyy)
12. Date of declaration, distribution or payment of dividend/withdrawal under the National Savings Scheme(dd/mm/yyyy) Not Applicable		13. Account number of National Savings Scheme from which withdrawal has been made Not Applicable	

Forwarded to the Chief Commissioner or Commissioner of Income-tax.....

Place:

Date:

Signature of the person responsible for paying the income referred to in Column 21 of Part I

Notes:

- @ Give complete postal address.
- The declaration should be furnished in triplicate.
- *Delete whichever is not applicable.
- Before signing the verification, the declarant should satisfy himself that the information furnished in the declaration is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under 277 of the Income-tax Act, 1961 and on conviction be punishable-
 - In a case where tax sought to be evaded exceeds twenty-five lakh rupees, with rigorous imprisonment which shall not be less than 6 months but which may extend to seven years and with fine;
 - In any other case, with rigorous imprisonment which shall not be less than 3 months but which may extend to two years and with fine.
- The person responsible for paying the income referred to in column 21 of Part I shall not accept the declaration where the amount of income of the nature referred to in section 197A(1C) or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax and deduction(s) under Chapter VI-A, if any, for which the declarant is eligible.;

Bar Code :

15H11000001



PAN :

FORM No. 15 H

[See section 197A(1C) and rule 29C(1A)]

Declaration under section 197A(1C) of the Income-tax Act, 1961 to be made by an individual who is of the age of sixty years or more claiming certain receipts without deduction of tax.

PART-I

1. Name of Assessee (Declarant)		2. PAN of the Assessee	
5. Flat/Door/Block No.		3. Age	4. Assessment Year (for which declaration is being made)
8. Road/Street/Lane		7. Assessed in which Ward/Circle	
11. Town/City/District		10. AO Code (under whom assessed last time)	
12. State		Area Code	AO Type
13. PIN		Range Code	AO No.
15. Email		14. Last Assessment Year in which assessed	
16. Telephone No. (with STD Code) and Mobile No.		17. Present Ward/Circle	
18. Name of Business/Occupation		19. Present AO Code (if not same as above)	
20. Jurisdictional Chief Commissioner of Income-tax or Commissioner of Income-tax (if not assessed to Income-tax earlier)		Area Code	AO Type
21. Estimated total income from the sources mentioned below		Range Code	AO No.
		(Please tick the relevant box)	
		Dividend from shares referred to in Schedule I <input type="checkbox"/>	
		Interest on securities referred to in Schedule II <input type="checkbox"/>	
		Interest on sums referred to in Schedule III <input type="checkbox"/>	
		Income from units referred to in Schedule IV <input type="checkbox"/>	
		The amount of withdrawal referred to in clause (a) of sub-section 2 of section 80CCA referred to in Schedule V <input type="checkbox"/>	
22. Estimated total income of the previous year in which income mentioned in Column 21 is to be included			

23. Details of investments in respect of which the declaration is being made:

SCHEDULE-I

(Details of shares, which stand in the name of the declarant and beneficially owned by him)

No. of shares	Class of shares & face value of each share	Total value of shares	Distinctive numbers of the shares	Date(s) on which the shares were acquired by the declarant (dd/mm/yyyy)
			NOT APPLICABLE	

SCHEDULE-II

(Details of the securities held in the name of declarant and beneficially owned by him)

Description of securities	Number of securities	Amount of securities	Date(s) of securities (dd/mm/yyyy)	Date(s) on which the securities were acquired by the declarant (dd/mm/yyyy)
			NOT APPLICABLE	

SCHEDULE III

Name and address of the person to whom the sums are given on interest	Amount of sums given on interest	Date on which sums were given on interest (DD/MM/YY)	Period for which such sums were given on interest	Rate of interest
HDFC BANK LTD © CUST ID :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				
© FD NO :				



Signature of declarant



Branch Seal with Sign & Date

SCHEDULE-IV

(Details of the mutual fund units held in the name of declarant and beneficially owned by him)

Name and address of the mutual fund	Number of units	Class of units and face value of each unit	Distributive number of units	Income in respect of units
			NOT APPLICABLE	

SCHEDULE-V

(Details of the withdrawal made from National Savings Scheme)

Particulars of the Post Office where the account under the National Savings Scheme is maintained and the account number	Date on which the account was opened(dd/mm/yyyy)	The amount of withdrawal from the account

Declaration/Verification

I.....do here by declare that I am resident in India with in the meaning of section 6 of the Income - tax Act, 1961. I also, hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated and that the incomes referred to in this form are not includible in the total income of any other person u/s 60 to 64 of the Income - tax Act, 1961. I further, declare that the tax on my estimated total income, including *income / incomes referred to in column 21 computed in accordance with the provisions of the Income - tax Act, 1961, for the previous year ending on..... relevant to the assessment year will be nil.

Place:

Date:



Signature of the Declarant

PART II

[For use by the person to whom the declaration is furnished]

1. Name of the person responsible for paying the income referred to in Column 21 of Part I HDFC BANK LTD.		2. PAN of the person indicated in Column 1 of Part II AAACH2702H	
3. Complete Address HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013		4. TAN of the person indicated in Column 1 of Part II MUMH03189E	
5. Email: support@hdfcbank.com	6. Telephone No. (with STD Code) and Mobile No.		7. Status Domestic Company
8. Date on which declaration is furnished (dd/mm/yyyy)	9. Period in respect of which the dividend has been declared or the income has been paid/credited	10. Amount of income paid ₹	11. Date on which the income has been paid / credited(dd/mm/yyyy)
12. Date of declaration, distribution or payment of dividend/withdrawal under the National Savings Scheme(dd/mm/yyyy) Not Applicable		13. Account number of National Savings Scheme from which withdrawal has been made Not Applicable	

Forwarded to the Chief Commissioner or Commissioner of Income-tax.....

Place:

Date:

Signature of the person responsible for paying the income referred to in Column 21 of Part I

Notes:

- @ Give complete postal address.
- The declaration should be furnished in triplicate.
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 - In a case where tax sought to be evaded exceeds twenty-five lakh rupees, with rigorous imprisonment which shall not be less than 6 months but which may extend to seven years and with fine;
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- The person responsible for paying the income referred to in column 21 of Part I shall not accept the declaration where the amount of income of the nature referred to in section 197A(1C) or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax and deduction(s) under Chapter VI-A, if any, for which the declarant is eligible.;

Disclaimer

- Form 15H is to be filled only for Individuals more than or equal to 60 years (if < 60 yrs then fill Form 15G)
- TDS waiver will not be marked if PAN details are not updated on the Bank's records
- TDS waiver will be marked from the date of submission of this form
- TDS which has already been deducted will not be refunded back and to be sought from Income Tax department
- A fresh Form 15H needs to be submitted in each new Financial Year within the start of the Financial Year.
- Form 15H needs to be submitted in Triplicate
- Form 15H needs to be submitted for every fixed deposit booked with the Bank.
- The Bank shall not be liable for any consequences or loss arising due to delay or non or wrong submission of Form 15H
- I/We fully understand that wrong quoting of PAN may result in penal consequences under section 272B of Income Tax act 1961 and the bank is not responsible for any consequences arising due wrong quoting of PAN

Bar Code :

15H110000001



PAN :

FORM No. 15 H

[See section 197A(1C) and rule 29C(1A)]

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Area Code		AO Type	Range Code
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(Please tick the relevant box)			
Dividend from shares referred to in Schedule I		<input type="checkbox"/>	
Interest on securities referred to in Schedule II		<input type="checkbox"/>	
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- Form 15H needs to be submitted in Triplicate
- Form 15H needs to be submitted for every fixed deposit booked with the Bank.
- The Bank shall not be liable for any consequences or loss arising due to delay or non or wrong submission of Form 15H
- I/We fully understand that wrong quoting of PAN may result in penal consequences under section 272B of Income Tax act 1961 and the bank is not responsible for any consequences arising due wrong quoting of PAN